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CORPORATE BUYER PROFILE * CONFIDENTIAL INFORMATION

Buyer Profile For: _____
Print Business Name

WE PROVIDE EACH SELLER THE FOLLOWING CONFIDENTIAL FACTS ABOUT YOUR FIRM PRIOR TO RELEASING ANY INFORMATION ABOUT THEIR BUSINESS.

BACKGROUND INFORMATION:

1. What type of business is your Firm:
Private _____ Public, stock symbol _____
Is it a: C Corporation S Corporation Limited Liability Corporation
 2. In what industry is the Firm presently active? _____
 3. Please give a brief description of the Firm's present business:

 4. Please list the following officers of the Firm:
Chairman _____ CEO/President _____
COO _____ CFO _____
 5. Do you have a web site? _____ If so what is the address? _____
 6. What are the Firm's current annual sales? _____
 7. Why is the Firm looking to buy a business? _____

 8. What amount does the Firm have for a down payment? _____
 9. What are the Firm's down payment ability and the source of those funds that can be **substantiated** at the time of making an offer? _____
 10. Firm equity [all assets minus all liabilities] exceeds \$100,000 \$500,000 \$1,000,000 \$5,000,000
 11. Has firm ever filed bankruptcy? _____ Had a foreclosure? _____ Had a judgment filed against it? _____
 12. Will anyone outside of the Firm's officers advise in the review of business records and the decision to purchase a business? _____ If so, who? _____
- What is the Firm's timeframe to purchase? Immediate No hurry
13. Will the Firm supply management for an acquisition? _____ Or, does it want management in place? _____
 14. What are the Firm's geographic limitations? _____

Signature

Date

Printed Name

Title

I certify that the above information is true and correct; that I represent and warrant that I have the authority to sign this profile on behalf of said entity and its owners; and acknowledge receipt of a copy of this profile